## 2023 ANNUAL REPORT



11 11

## From our 2023 Board Chair: Bonnie Baerwald

Envision Greater Fond du Lac brings stakeholders together to pursue opportunities that improve economic vibrancy, strengthen community identity, and invest in the next generation.

As Chair of the Board, I am extremely proud of the accomplishments the team has achieved in 2023.

- Obtained funding from more than half of the 33 municipalities in the county, many of them for the first time
  Increased private economic development investment by
- Increased private economic development investment by 23% over 2023
- Launched a first-of-its-kind-in-Wisconsin by a chamber, Public Office Preparation or POP101, to educate and encourage citizens to engage in local elections
   Expanded the FDL R.O.C.K program to all county school
- Expanded the FDL R.O.Č.K program to all county school districts where we assisted by matching graduating seniors with job opportunities in the county
- Convened a Fond du Lac County Child Care Taskforce to bring together public and private partners to discuss solutions to the child care crisis
- Welcomed dozens of new members through the addition of the Waupun Business
   Alliance
- · Presented Ag in the Classroom to more than 10,000 elementary school students
- Our Advocacy Committee hosted multiple candidate forums and recommended resolutions of support to the Board on various community initiatives
- Met with 159 county entrepreneurs providing technical assistance, guidance, and resources
- Launched Envision University, providing workshop based "courses" by leaning into local talent

I want to thank my Board colleagues for their considerable contributions and investment in the future of Envision. And thank you to our 600+ members throughout Fond du Lac County. We can't do what we do without all of you.

### From our President/CEO: Sadie Howell

As we close out 2023, our team has much to be proud of, and you will read all the details in the following pages.

We are nearing the end of our 3-year strategic plan and in late 2023 the Board made some

slight refreshes to keep momentum and focus our resources. Our team had another year of notable achievements including a YPF rebrand, welcoming twelve individuals to the inaugural POP 101 (one of whom is already running for office), and creating a new position: Workforce Programming Specialist. The launch of Envision University enrolled 23 participants who learned about graphic design, social media, and news release writing. Our economic development team partnered with local municiplalities like the Village of Brandon on their downtown revitalization. Our resident entrepreneurship expert held consistent office hours throughout the county.

In 2024, we will focus on telling the Envision story and driving greater awareness of our organization within the community through an educational campaign and improved community

relations. Our strategic plan refresh will also focus on supporting housing projects, retaining our membership revenue, rolling out a talent attraction campaign to supplement employers' own efforts, and promoting career opportunities for high school students. The Board of Directors will focus on creating a 5-year strategic plan centered around three pillars: Our Economy, Our Identity, and Our Next Generation.

Our team is excited to work alongside all our members, municipalities, and regional partners to further the mission and vision of Envision Greater Fond du Lac.

## New Members in 2023

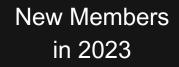
R. Peters & Associates Gappa Security Solutions New Medical Center Hoekstra's Market & Greenhouse Jud-Son's Bowlina Holliday Food & Sport Brooks Shoes & Repair Guth's Candy National Rivet & Manufacturing Co. Waupun Utilities Culver's - Waupun Milton Propane Waupun Ultimart Dentistry of Wisconsin Focus CFO Edward Jones Advisors of Waupun The Rock Golf Club The Copper Cock Tavern Bargains Galore Thrift Store

Ruhe 756 LLC FreshFit City of Waupun Waupun Area School District **Gysbers Jewelry** Bentz Automotive Olson Eye Care PS, Beauty Lounge Jimmy John's- Waupun Waupun Historical Society Indigo Gallery & Gifts Mike's Wild Boar Liquor Store O'Connor, Wells & Vander Werff, LLC The Other Bar Gruett's Inc.: Waupun Equipment/ Eden Equipment Ver Hage's Furniture Tropical Smoothie Café Ang an Eddies Homan Auto Sales/ Homan Ford/ Homan GM of Ripon Tony's Pizza All-Phase Knuth's Brewing Company Sam's Well Drilling Rens Nursery Retail St. Joseph's Catholic Church Rock River Eyewear Stone + Suede Werner Harmsen Tom Dooley Apple Orchard Finders Keepers Ballweg Implement Waupun Fine Arts Thrivent Waupun Stone House Digital Consulting

Martens Farm & Home Ace Hardware Store My Property Shoppe Modern Mercantile AmericInn ASTOP Nolan Insurance Agency W&D Navis Imagine That! Art Studio Farmers Elevator Company Waupun Truck-N-Show **Basalt Wellness** Garden Scents Everlasting Connie's Diner Two Men and a Truck RagSpun Studio Vande Zande & Kaufman Daily Citizen **QPS** Employment Group BH Home Friends of Horicon Marsh Education & Visitor Center Heidel House Wells Fargo- Waupun Home Helpers Home Care Main Street Bistro and Bakery Eyes in the Sky Drone Photography Pericles Financial Services Simon Says CPR Catering by Juan Mr. & Mrs. Catering Bob Schuchardt Insurance Inc. ERW Insurance Agency Alicia Hans LCSW LLC Pizza Ranch- Waupun Pennywise Resources

T-Mobile 4 imprint Sovereign Select Insurance Gueller's Photography Leading UP Municipal Well and Pump Summit Credit Union Damark Manufacturing B&B Plumbing Services Flanagan State Bank Press Box **Brothers Antiques** Dual Dynamix Fondy Sports Park & Aqua Park Level Up Manufacturing Vossekuil Real Estate-KW Envision Waypoint Financial Solutions Stitches N Tyme LSM Chiropractic Camelot Children's Center **Priessnitz Properties** American Family-Brad Tagliapietra Insurance Maplewood Commons Acq LLC Hammes Fire and Safety LLC SCORE Fox Cities Into the Woods Wellness Bird's Eye View Optical Caribou Coffee Elite Wealth Planners Semper FI Storage Chic Tique Girls LLC Just Fare Market

JP Tank Inc. The Stretch Restaurant Ken Bauer's Little Studio Eden Impressions Mirrorball Associated Bank - Beaver Dam MSI Express Realtors Association of Northeast Wisconsin Arch Solar C&I Froedtert Health Whisper Hill Clydesdales Wonder Café



#### **Business Excellence Award**

**BCI Burke** 

#### **Eden-Schneider Award**

SSM Health & Moraine Park Technical College (Treffert Studios) Allen J. Buechel Lifetime Acheivement Award

**Rick Parks** 

#### Volunteer of the Year Award

David Neumann, RB Royal Industries, Inc. Entrepreneur of the Year Award

Salchert Meats

Fond du Lac Cyclery

#### **Donald G. Jones Leadership Alumni Award**

Dan Hebel, Boys & Girls Club of Fond du Lac YPF Future 5 Awards

Kim Bresser (Mercury Racing), Grace Bruins (Horicon Bank), Rhiannon Diederichs (First Weber), Jim Misudek, (Fond du Lac Dock Spiders), Tyler Schulz (Werner-Harmsen) **YP of the Year** 

Kim Bresser, Mercury Racing

## 2023 Recognition

## Envision Greater Fond du Lac Team



#### **Advocacy & Government Affairs**



- Piloted first-of-its-kind candidate development workshop called Public Office Preparation 101 (POP 101)
- Lobbied and funded beautification project at Interstate 41/Highway 23
- Hosted 8 county Legislative Forums and 1 Fond du Lac School Board candidate forum
- Participated in WHEDA Lobby Day in Madison
- Joined the regional Housing Now Coalition; provided a Housing Challenges summary to the Fond du Lac County Board

#### **Agri-Business Council**



- The Ag Ambassador program
  - presented to 10,154 students in the 2022-2023 school year
  - was welcomed into 537 classrooms
- 2,356 people served at Breakfast on the Farm
- More than 1,800 participants experienced the Fond du Lac County Fair Little Hands on the Farm exhibit
- 1,084 Ag Gift Boxes sold in 2023
- More than 1,200 attendees at the 2023 Ag Showcase
- Day on the Farm had 645 students and 125 adults attend

## Chamber of Commerce Updates

#### **Ambassadors Club**

- -
- 37 ribbon cuttings
  - 11 Business Connections attended by 659 people
  - 4 Coffee Connections attended by 103 people
  - Ambassador of the Year: Deb Winterhack, SSM Health



#### **FDL SHRM**

- Hosted 11 events attended by 253
   people
- 100+ members
- Fond du Lac hosted the 2023 SHRM
   Volunteer Conference



#### Young Professionals of Fond du Lac (YPF)

- 93 volunteers
- 15 events with 689 attendees
- Casino Night raised and donated \$3,000 to Fond du Lac Soccer Association
- More than 75 first-time event attendees



#### Leadership Fond du Lac County

- 29 participants
- 6 community projects completed raising
   \$58,000 donated back into the
   community through financial and in-kind
   contributions
- 11 volunteers on Advisory Committee
- Recognized Sherry Behnke ('02) with Donald G. Jones Leadership Alumni Award
- Voted to change the program name to Leadership Fond du Lac County to reflect the growth of the organization around the county



#### Waupun Business Alliance

- Hosted 15 events in Waupun
- Nearly sold out golf outing
- 125 attendees at Waupun Business Alliance Annual Banquet
- Hosted an Envision 101
- Staffed office twice a week
- Provided Certificates of Origin to the Waupun community
- Revamped gift certificate program to now include the more than 600 member-network
- Provided one-on-one social media audit assistance to entrepreneurs and small business owners
- Provided a market analysis for a start-up
- Created a "What's Happening" landing page to support and promote local events
- Sent regular e-communication updates
- Provided entrepreneurial technical assistance to 18 entrepreneurs and small business owners, of which 3 launched
- 68 new members





#### 2023 Economic Development At a Glance

While 2023 didn't have a record number of projects utilizing low-cost capital, it did have substantial, quality projects cross the finish line using this unique tool specific to Fond du Lac County: Fond du Lac County Capital Resources (FCCR). Here's how the numbers break down for projects utilizing (FCCR) financing:

- 4 projects using low-interest financing
- 245 jobs retained and/or created
- \$1.06 million invested
- \$8.1 million total private investment leveraged

Through the Economic Development team's Business Retention and Expansion (BRE) outreach across the county, the team organically encountered entrepreneurs and employers who were looking to build a new facility, expand their current footprint, or access capital. The Economic Development team **completed 120 BRE touchpoints** (either face-to-face meetings or survey completed), with a majority coming from the manufacturing, construction, and service sectors.

Additionally, area employers are often looking for data and research assistance, small business start-up coaching, and assistance in recruiting their next superstars from the pool of recent area high school graduates.

2023 positioned us to have a strong project pipeline already in early 2024.



Economic Development Updates

#### **School Partnership**

School Partnership Programming included:

- Central Wisconsin Christian School
- Fond du Lac
- Lomira
- North Fond du Lac
- Oakfield
- Ripon
- Rosendale-Brandon
- St. Mary's Springs Academy
- Winnebago Lutheran Academy

#### Project G.R.I.L.L

- 7 school teams
- 77 students
- 10 business sponsors
- 4 scholarships awarded



#### Summer Series for Interns & Co-Ops

- 110 interns/co-ops
- 8 businesses
- 5 events



#### **Career Connections Academy**

- 15 schools
- 785 8th graders
- 29 career presenters

#### Fond du Lac R.O.C.K

- 18 tour sites
- 2 schools participated in tours
- 26 students attended the breakfast from 6 schools
- Representation from 8 businesses at breakfast



**CAREER CONNECTIONS** 

#### **Concierge Luncheons**

- Offered in April and November
- 53 attendees
- Nearly 40 non-profit partners attended vendor fair





#### Ignite

- Hosted the Vetrepreneur program, assisting 7 veteran entrepreneurs
- Launched 2 new pitch events
  - Envision THIS!
  - Envision THIS! high school
  - \$2,250 invested in winning participants
- Hosted county-wide office hours to better serve North Fond du Lac, Ripon, Campbellsport and Waupun areas
- Provided programming related to financial literacy, digital content creation, burnout prevention, and AI
   25 start up clients launabed
- 35 start-up clients launched

#### **Economic Forecast Breakfast**

- 127 attendees
- Keynote speaker, Michael Gregory, Deputy Chief Economist & Managing Director, BMO

## Fond du Lac County Worker Relocation Incentive Program

- Relaunched in April 2023
- 8 candidates utilized the program
- Average incentive offered was \$6,000 per candidate

#### **Business Retention & Expansion (BRE)**

- 120 completed BRE visits
- Industries represented: Agriculture; Manufacturing and Construction; Retail and Services; and Child Care Providers
- Results from visits
  - 63% of participating businesses stated customer loyalty is driving growth
  - 56% of respondents felt their business performed somewhat stronger to much stronger than the previous six months
  - Looking ahead, 57% of respondents felt their business will perform somewhat stronger to much stronger
  - Top 3 items inhibiting growth: labor availability; inflation; and labor quality and retention
  - Top reasons for locating or keeping their business in the Fond du Lac area: access to customers; business-friendly community; and access to workforce
  - Top resources Envision can provide to support the business community: access to capital; access to workforce training; and expansion planning and digital marketing assistance (tied)

Envision Greater Fond du Lac offers a variety of programming and events to engage with members. This specialized engagement provides networking options, learning opportunities, and public relations engagement.

#### **Empty Bowls**

- 22 years running
- 191 attendees
- 49 volunteers
- \$8,400 raised and donated to 6 local food pantries

#### **Envision Greater Fond du Lac Golf Outing**

- Sold out 3rd year in a row
- 144 golfers
- 32 hole sponsors

#### **Public Relations Activities**

- 132 radio interviews
- 195 media mentions
- 871 shared member news releases
- 16% increase in Facebook followers (+512)
- 16% increase in Instagram followers (+135)
- +284 followers on LinkedIn
- Managed 13 social media accounts
- Managed 3 websites
- Designed more than 400 creative pieces
- Sent nearly 100 e-newsletters
- The Ally weekly e-newsletter is sent to more than 5,600 with an open rate average of 35.7% average open rate across industries was 21.33% in 2023

## Specialized Engagement

For more information on Envision Greater Fond du Lac, please visit envisiongreaterfdl.com

For information on the strategic plan, please scan below or visit envisiongreaterfdl.com/ strategic-plan/



#### 2023 Board of Directors

Bonnie Baerwald, Moraine Park Technical College, Chair Katherine Vergos, SSM Health, St. Agnes Hospital, Vice-Chair Jeff Liddicoat, Horicon Bank, Treasurer Bob Benzinger, National Exchange Bank & Trust, Secretary Rick Froh, Grande, Past Chair Sam Kaufman, Fond du Lac County Krista Ebbens, J.F. Ahern Co.

FGION

Amy Collett, Society Insurance Dr. Jeff Fleig, Fond du Lac School District Thor Gilbertson, Holiday Automotive Katie Grinstead, Vir-Clar Farms Cyndi Hintz, Vesta Mike Krolczyk, C.D. Smith Construction Co. Michael Leb, Leb Insurance Group Lisa Lowe, Spectrum Craig Molitor, Destination Lake Winnebago Region Joe Moore, City of Fond du Lac Sara Muhlbauer, Lakeland Care Inc. Jeff O'Brien, Legacy Express Paul Reetz, Integrity Saw & Tool, Inc. Sanjay Sarna, Tenneco Powertrain Kathy Schlieve, City of Waupun Andy Winget, Mercury Marine

# GREATER FOND DU LAC