## CREATING THE EMPLOYEE EXPERIENCE (EX) IN TIMES OF UNCERTAINTY

DANIEL J. STEWART MARCH 18, 2021

#### Goals for Today:

- Identify the power and challenges of creating EX today
- Share examples of how successful companies create
   EX
- Discuss EX tools so you can leave with an action plan for your organization









#### **TODAY'S ROADMAP**





#### PERFORMANCE REVIEW EXPERIENCE





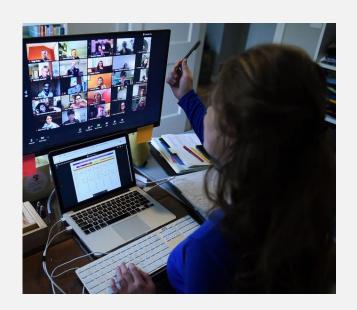




## MOST MEMORABLE PERFORMANCE REVIEW

- What was your experience like?
- What emotions did you experience?
- What thoughts did you have?
- Why was it so memorable?
- What is one word or phrase that sums up your most memorable performance review?









#### **MOMENTS THAT MATTER**

- Your first day on the job
- Meeting your new manager for the first time
- An important career discussion with your manager



## WHY EX NOW? SEVERAL TRENDS...



Companies Competing Based on CX—4 out of 5 in 2020



Generational and Societal Shifts— job hopping norm



Increasing
Transparency of EX—
Glassdoor & LinkedIn



Employee Wellbeing empathy, care, and resilience is essential



## STEWART LEADERSHIP EX FRAMEWORK

I'M CHAMPIONING

Advocating & referring

Exiting / boomerang

I'M REWARDED 6

- Rewards, benefits
- Recognition

I'M GROWING

- Career development
- Ongoing training & learning



- Applying to work
- A consumer

2 I'M JOINING

- Recruitment & selection
- Offer & pre-employment

(3) I'M ONBOARDING

- Orientation
- Training & Equipping

#### I'M SUCCEEDING

• Teamwork & Collaboration

• Performance & Coaching



#### **EX RESEARCH STUDY OVERVIEW**

#### **Key Findings**

- 1. Roughly half of companies are investing sufficiently in EX. . . Meaning half are not
- 2. The pandemic has had a neutral or positive effect on the majority (79%) of organizations
- 3. Saw significant improvements from 2019 in recognition and flexible work arrangements. . . Pandemic has caused communication challenges

#### **Research Details**

- Visit
   https://stewartleadership.
   com/research/
   for a free
   copy of the research
   report
- 2<sup>nd</sup> Annual EX research study conducted by Stewart Leadership in July / August 2020
- Represented over 11 industries



#### **EX RESEARCH STUDY** MOMENTS THAT MATTER NEEDING TO IMPROVE

#### MOMENTS THAT MATTER NEEDING THE MOST IMPROVEMENT:

**Onboarding During the** First Few Months

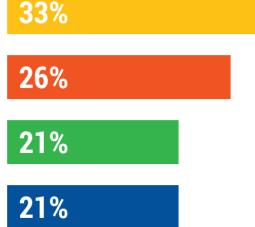
35%

A Feedback or Coaching **Discussion with Supervisor** 

Receiving Career/ **Professional Development** 

A Performance Review **Discussion with Supervisor** 

> **Setting Performance** Goals



 Advocating & referring Exiting / boomerang Recognition I'M GROWING

'M EXCITED

- Applying to work
- A consumer

#### I'M REWARDED 6

- Rewards, benefits
- - Career development
  - · Ongoing training & learning



#### (2) I'M JOINING

- Recruitment & selection
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#### MOMENTS THAT MATTER NEEDING THE MOST IMPROVEMENT:



#### DISCUSSION QUESTION: HOW WELL EQUIPPED ARE YOUR LEADERS FOR THESE MOMENTS THAT MATTER?

- Well equipped
- 2. Somewhat well equipped
- 3. Not very well equipped
- 4. Um...something to dive into!



#### **EX STRATEGIC VALUE CYCLE**





## EX RESEARCH STUDY STRATEGIC VALUE OF EX

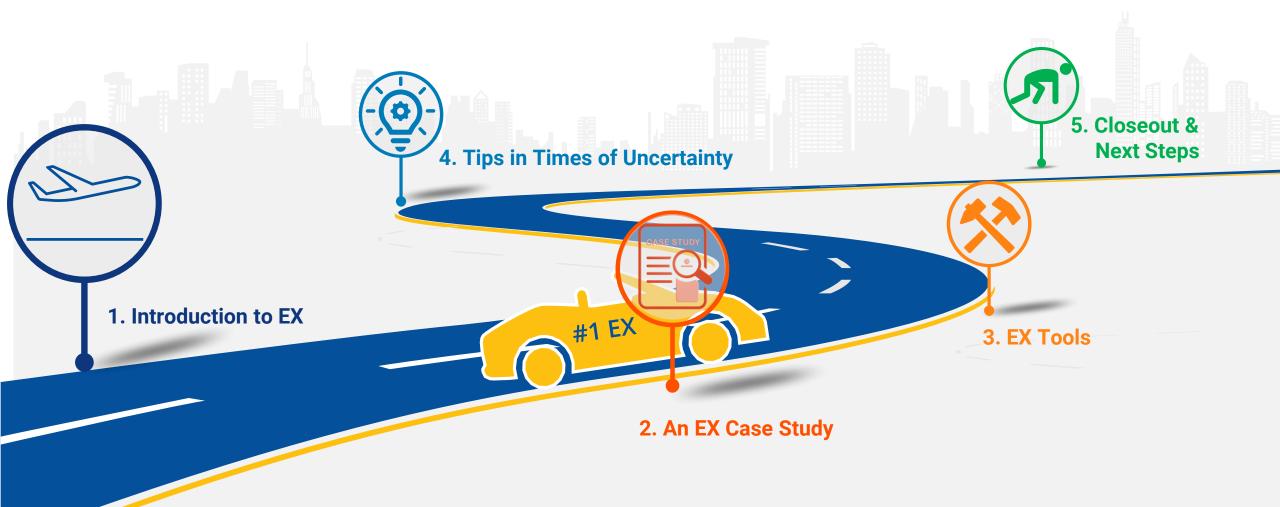


Which of these results does your business need most urgently?





#### **TODAY'S ROADMAP**







#### **MAKING A GREAT PLACE TO WORK**



"Our mission is to be the most hospitable company in the world, and you can't do that without great people, and you can't get great people without being a great workplace. We can't have a dungeonous back of house and expect people to have a great workplace."

-- Matt Schuyler, CHRO --





#### **EX RESULTS IMPROVEMENT... DURING A PANDEMIC!**

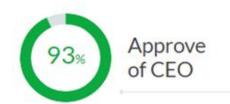


2019







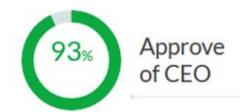




Christopher Nassetta 1651 Ratings Top CEOs 2018

2020





4.1 \* \* \* \* \* \* \*



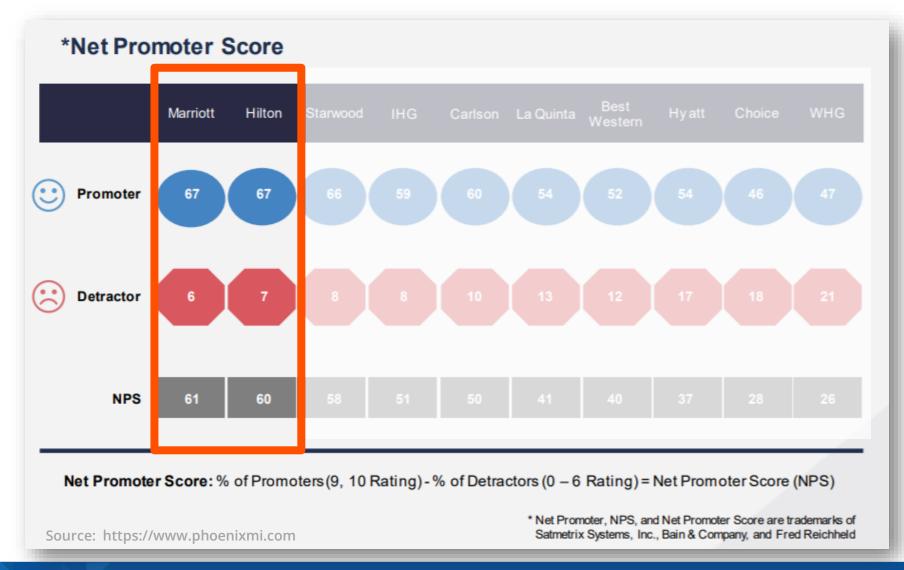
Christopher Nassetta 2,178 Ratings Top CEOs 2019













#### Hilton

#### **EX... SOLID FINANCIAL VALUE CREATION**







### RANKED#1

Hilton is proud to be recognized as a Great Place To Work!





















Recommend to a friend

Approve of CEO

Christopher Nassetta 4881 reviews



"Great benefits, the team member travel option is a nice touch" (in 237 reviews)

"Hilton is an employee focused company that embraces work/life balance" (in 138 reviews)



"Not a fantastic work/life balance" (in 106 reviews)

"There is no downside in this position except maybe some long hours" (in 178 reviews)

#### **Corporate Culture Makes A Difference**

\*\*\*\*

Current Employee - Senior Director in Dallas, TX

Recommends

Positive Outlook

Approves of CEO

I have been working at Hilton full-time for more than 2 years

#### Pros

So glad I made the switch to Hilton! After 28 years at a service industry leader, I didn't think it could get better, but I'm thrilled to be at Hilton. The global corporate culture is as genuine on the inside as what you see from the outside. Strong sense of accountability and teamwork, strong work ethic across all levels and strong advocacy for our customers. It's good to feel good about what I do every day and know I can make a difference.



## SOME EX LESSONS FROM HILTON. . . UNIVERSALLY APPLICABLE

- CEO Sponsorship
- Programs and perks aligned to strategy & employee needs
- Focusing on all employees is more powerful
- Staying the course will produce long-term results

#### **TODAY'S ROADMAP**





#### **INDIVIDUAL JOURNEY MAP**

#### **USE:**

Allows you to map the individual journey of an employee or group of employees across a set of experiences

#### WHEN TO USE:

Use when identifying moments that matter, deep diving into survey results, or identifying where to focus EX efforts

#### **BENEFITS:**

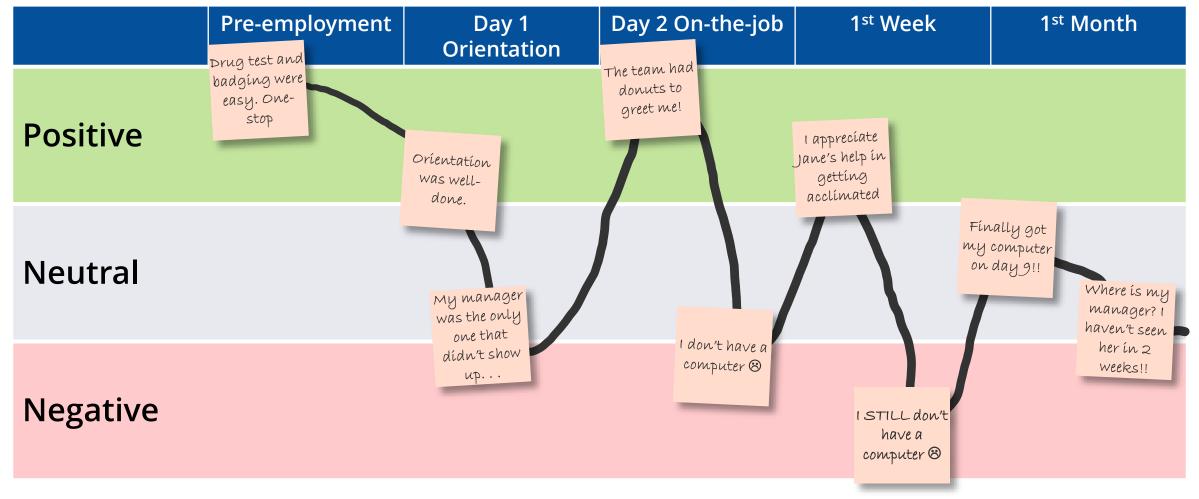
- Quick and easy to produce
- Visual and intuitive

	Exp 1	Exp 2	Exp 3	Exp 4	Exp 5
Positive					
Neutral					
Negative					



#### INDIVIDUAL JOURNEY MAP ONBOARDING EXAMPLE







## EX RESEARCH STUDY MOMENTS THAT MATTER: TAKING ACTION!

#### MOMENTS THAT MATTER NEEDING THE MOST IMPROVEMENT:

Onboarding During the First Few Months

35%

A Feedback or Coaching Discussion with Supervisor

33%

Receiving Career/ Professional Development 26%

A Performance Review Discussion with Supervisor

21%

Setting Performance Goals



- Utilize the Individual Journey Map

   conduct some interviews or
   focus groups to get more data
- If you have an employee survey, utilize relevant data as well
- 3. Build a business case to highlight needed improvements and value
- 4. Then utilize the next tool I'll share!



#### **ORGANIZATIONAL JOURNEY MAP**

	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	USE:
Key Processes							Allows you to map the ideal EX at the organization level.
							WHEN TO USE:
Thinking							Use as a blueprint for your EX efforts. Can be used to introduce EX to executives.
Feeling							BENEFITS:
Daina							<ul> <li>✓ Comprehensive overview of EX across your organization</li> </ul>
Doing							✓ Connects dots between experiences, processes and
Measures							measures to highlight key focus areas



#### ORGANIZATIONAL JOURNEY MAP EXAMPLE

	Excited	Joining	Onboarding	Succeeding	Growing	Rewarded	Championing
Key Processes	Advertising Application	Interviewing Assessments Offer	Preemployment Orientation Training	Performance Coaching Teaming	Development Career Mgt Education Assist	Compensation Benefits Recognition	Offboarding Alumni Network
Thinking	"Wow, I should work here!"	"I will accept my offer!"	"I am a part of the team. I'll be successful here"	"I know what's expected and I'm doing well"	"I am learning and growing my career"	"I am cared for and fairly rewarded"	"It's a great place to work."
Feeling	Excited	Committed	Supported	Confident	Invested In	Appreciated	Positive
Doing	Applying	Accepting the offer	Engaging & learning	Engaging & performing	Learning & building skills	Increasing performance	Remaining a consumer Referring others
Measures	Advertising ROI Applicants	Offer accept rate New hire quality	Time to ramp Onboarding surveys	Engagement Performance metrics	Competency assessment Talent moves	Performance Satisfaction	Exit survey Referrals Boomerangs



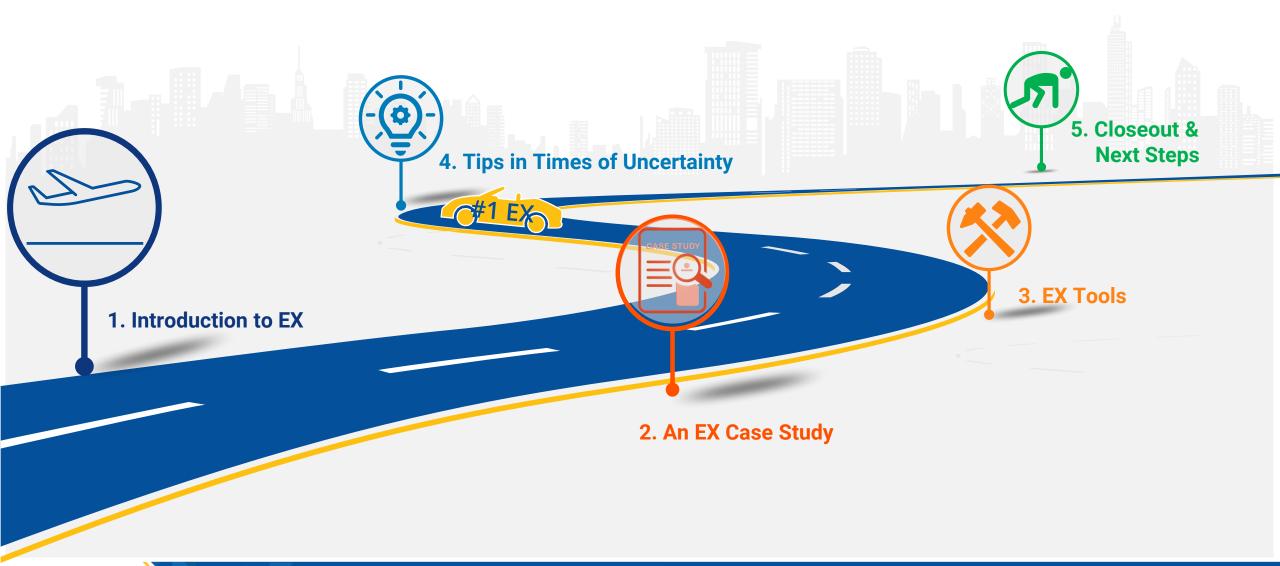
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Which EX Step will you focus on in 2021?

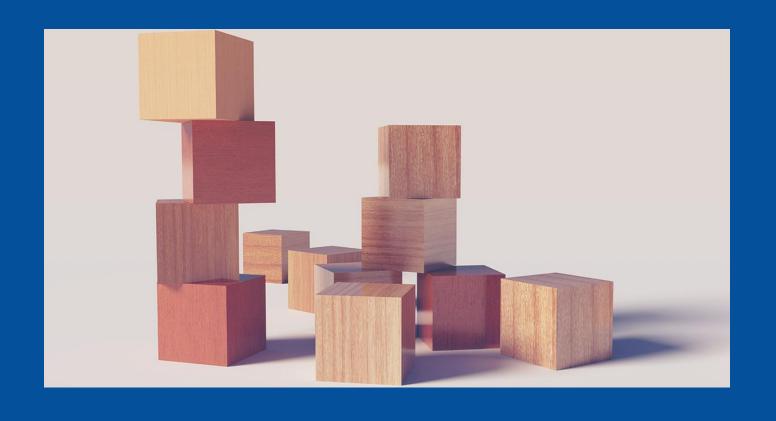


#### **TODAY'S ROADMAP**



## START WHERE THE ENERGY IS

# PRINCIPLES FOR TIMES OF UNCERTAINTY







#### INVEST FOR THE SHORT-AND LONG-TERM

#### EX GUIDING PRINCIPLES FOR TIMES OF UNCERTAINTY



## CO-CREATE THE EXPERIENCE

#### EX GUIDING PRINCIPLES FOR TIMES OF UNCERTAINTY







MAP THE HIGHEST VALUE EX FACTOR

EX GUIDING PRINCIPLES FOR TIMES OF UNCERTAINTY



# HANDLE NEGATIVES WITH RESPECT AND GRACE

# PRINCIPLES FOR TIMES OF UNCERTAINTY



### EX GUIDING PRINCIPLES FOR TIMES OF UNCERTAINTY

- 1. START WHERE THE ENERGY IS
- 2. INVEST FOR THE SHORT- AND LONG-TERM
- 3. CO-CREATE THE EXPERIENCE
- 4. MAP THE HIGHEST VALUE EX FACTOR
- 5. HANDLE NEGATIVES WITH RESPECT AND GRACE



#### **TODAY'S ROADMAP**







#### SENIOR BUSINESS EXECUTIVES' ROLE IN EX

- 1. Sponsorship
- 2. Prioritization / Strategy
- 3. Resources

4. Leadership / Example



## LEADER'S ROLE IN EX

- 1. Own EX regardless of level of support
- 2. Cradle to grave throughout the lifecycle
- 3. Remember the moments that matter so often it's the small stuff!







#### **HR'S ROLE IN EX**

- Build the strategy and framework
- 2. Assess and measure
- 3. Prioritize and intervene
- 4. Train, educate and support leaders





#### **EX CALL TO ACTION!**

- 1. Assess current state of EX
- Prioritize quick win opportunities
- 3. Engage influencers to listen & make improvements
- Define your strategic EX blueprint



#### **REACH OUT ANYTIME!**

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#### **Next Steps:**

- Email me if you want a copy of the slides
- Connect with me on Linkedin: https://www.linkedin.com/in/dan iel-stewart-wi/
- Sign up for our monthly newsletter: https://stewartleadership.com/n ewsletter/

